

Impact your Catholic Community & benefit from an IRA required minimum distribution gift

If you are aged 70½ or older, you have the opportunity to save on taxes and make a charitable rollover gift from your IRA. With a direct transfer from your traditional IRA to a qualified charity, you satisfy your minimum required distribution for the year. IRA Charitable Rollover transfers are income tax-free.

IRA Charitable Rollover Fast Facts:

- You must be 70 ½ and older.
- Transfers must be made directly from the IRA to a qualified charity.
- Your taxable income can be reduced by up to \$100,000, the maximum allowable.
- Only traditional IRA accounts are eligible. The IRA Charitable Rollover cannot be used with other retirement plans such as a 401(k), 403(b) or a SEP IRA.
- Transfers cannot be made to Donor-Advised Funds, Charitable Gift Annuities, or other life-income arrangements.

Contact your IRA administrator to begin this process. Please provide the following information:

Annual Catholic Appeal Foundation
4000 St. Joseph's Place NW
Albuquerque, NM 87120
Tax ID# 85-0422498

Contact: Karin Wrasman, Director 505-831-8155

Please include your ACA account number on the distribution, if possible. You may contact our office at 505-831-8239 if you need to verify that number for crediting to your parish.